

Duquesne University

Executive Certificate in Financial Planning - April to December 2024

All Friday Classes are 5pm to 9pm, All Saturday Class are 9am to 5pm

511 - General Financial Planning Principles, Professional Conduct, and Regulation (24 Hours)

Friday, April 5, 2024

Saturday, April 6, 2024

Friday, April 19, 2024

Saturday, April 20, 2024

****Assessments, quizzes, case study, and final exam due date (11.59pm) —————→ Saturday, April 27, 2024**

512 - Risk Management, Insurance, and Employee Benefits Planning (24 Hours)

Friday, May 3, 2024

Saturday, May 4, 2024

Friday, May 17, 2024

Saturday, May 18, 2024

****Assessments, quizzes, case study, and final exam due date (11.59pm) —————→ Saturday, May 25, 2024**

513 - Investment Planning (36 Hours)

Friday, May 31, 2024

Saturday, June 1, 2024

Friday, June 14, 2024

Saturday, June 15, 2024

Friday, June 28, 2024

Saturday, June 29, 2024

****Assessments, quizzes, case study, and final exam due date (11.59pm) —————→ Saturday, July 6, 2024**

514 - Tax Planning (36 Hours)

Friday, July 12, 2024

Saturday, July 13, 2024

Friday, July 26, 2024

Saturday, July 27, 2024

Friday, August 9, 2024

Saturday, August 10, 2024

****Assessments, quizzes, case study, and final exam due date (11.59pm) —————→ Saturday, August 17, 2024**

515 - Retirement, Savings and Employee Benefits (36 Hours)

Friday, August 23, 2024

Saturday, August 24, 2024

Friday, September 6, 2024

Saturday, September 7, 2024

Friday, September 20, 2024

Saturday, September 21, 2024

****Assessments, quizzes, case study, and final exam due date (11.59pm) —————→ Saturday, September 28, 2024**

516 - Estate Planning (36 Hours)

Friday, October 4, 2024

Saturday, October 5, 2024

Friday, October 18, 2024

Saturday, October 19, 2024

Friday, October 25, 2024

Saturday, October 26, 2024

****Assessments, quizzes, case study, and final exam due date (11.59pm) —————→ Saturday, November 2, 2024**

517 - Capstone Case Financial Plan Development (36 Hours)***

Friday, November 8, 2024

Saturday, November 9, 2024

Friday, November 22, 2024

Saturday, November 23, 2024

Friday, December 6, 2024

Saturday, December 7, 2024

****Assessments, quizzes, case study, and final exam due date (11.59pm) —————→ Saturday, December 14, 2024**

* Denotes back-to-back weekends, if applicable.

** Assessments are mandatory, all online, and consist of eight (8) quizzes, one (1) case study, one (1) practice exam, and one (1) final exam due one week at 11.59pm from the end of the material. (e.g. If class ends on September 30, all assessments are due October 7.) There are required assessments for each Kaplan section – 511, 512, 513, 514, 515, 516, and 517.

*** Capstone Case Class is a total of 45 hours, which constitutes 36 hours of in class time plus 9 hours for case projects including outside meetings with instructor and student teams.